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DEMOLITION &

# d&ri

RECYCLING INTERNATIONAL

A KHL Group publication  
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100

INTERVIEW

Phoenecian Group

RECYCLING

Is 100% really possible?

BAUMA 2022

What visitors can expect

# Power stations

# THE WORLD'S LARGEST DEMOLITION CONTRACTORS

				TURNOVER	TURNOVER
POSITION				(US\$ M)	(US\$ M)
22	<sup>(21)</sup>	COMPANY NAME	LOCATION	2020	2021
1	1	North Star	New York	620.90	722.84
2	2	Keltbray	Esher	450.00 <sup>EST</sup>	375.00 <sup>EST</sup>
3	4	Brandenburg Industrial Service Co	Chicago	253.10	265.20
4	5	Hagedorn Unternehmensgruppe	Gütersloh	218.00 <sup>EST</sup>	236.90 <sup>EST</sup>
5	3	Erith Contractors	Erith	297.00	213.99
6	6	Penhall	Anaheim	207.00 <sup>EST</sup>	200.00 <sup>EST</sup>
7	8	Freimuth Abbruch und Recycling	Bülkau	178.00 <sup>EST</sup>	185.15 <sup>EST</sup>
8	9	DH Griffin Wrecking Co	Greensboro	170.00 <sup>EST</sup>	160.00 <sup>EST</sup>
9	16	Max Wild	Berkheim	126.54	157.22
10	7	Beelen Sloopwerken	Harderwijk	190.00 <sup>EST</sup>	146.51
11	13	Select Demo Services	Salem	135.00	145.10
12	18	Ferraro Group	Neunkirchen	97.66	139.96
13	14	Cardem	Bischheim	132.24	133.33
14	19	Manafort Brothers	Plainville	96.00 <sup>EST</sup>	121.50 <sup>EST</sup>
15	32	Veit	Rogers	51.32	120.00 <sup>EST</sup>

POSITION				TURNOVER	TURNOVER	
22	(21)	COMPANY NAME	LOCATION	(US\$ M)	(US\$ M)	
			COUNTRY	2020	2021	
30	34	Despe	Torre de Roveri	ITALY	50.50	57.50
31	67	Van Vliet Demolition	Gorinchem	NETHERLANDS	28.50	56.35 EST
32	94	Brown and Mason	Dartford	UNITED KINGDOM	20.31	54.07
33	33	Nabekai Corporation	Tokyo	JAPAN	51.00 EST	52.39
34	30	R Collard	Hook	UNITED KINGDOM	52.47	52.16
35	69=	Interior Specialists Inc	White Marsh	UNITED STATES	27.00 EST	51.90
36	39	F&R Industriedemontage und Abbruch	Neukirchen	GERMANY	46.31	51.75
37	29	Thompsons of Prudhoe	Prudhoe	UNITED KINGDOM	52.66	51.72
38	37=	Crushmash	Moscow	RUSSIA	49.80	50.20 EST
39	37=	MCM Management Corporation	Sylvan Lake	UNITED STATES	49.00 EST	50.00 EST
40	31	Envirocon	Boston	UNITED STATES	52.28	47.14 EST
41	43	Takayama Kogyo	Tokyo	JAPAN	44.00 EST	46.84
42	49	Avenir Deconstruction	Artigues	FRANCE	38.00	46.77
43	58	Dem-Master	Bathgate	UNITED KINGDOM	32.66	46.67
44	42	DSM Demolition	Birmingham	UNITED KINGDOM	44.29	44.29
45	41	Moß Abbruch Erdbau Recycling	Lingen	GERMANY	45.06	42.78
46	64	DDM	De Meern	NETHERLANDS	29.55	41.61 EST
47	45=	Precision Demolition	Lewisville	UNITED STATES	41.00	41.54
48	40	Squibb Group	Stanford le Hope	UNITED KINGDOM	45.85	41.07
49=	37=	ARC Abatement	Waco	UNITED STATES	49.00	40.00 EST
49=	47	Ferma Corporation	Mountain View	UNITED STATES	40.00 EST	40.00

progress from last year in 18th position, and British contractor Deconstruct UK moving up eight places to 20th after an increase in turnover of close to 40%.

Between them, the companies in 11th to 20th places added around \$1.2 billion to their counterparts in the top 10, a

similar result to last year, though the dsri100's cumulative value at this point fell slightly to \$3.85 billion, compared to \$3.9 billion in 2021.

Deconstruct UK's \$93 million was the cut off point for a place in the top 20, almost \$10 million greater than the \$83.5 million

posted by the USA's Bierlein Companies a year ago.

This section also produced the highest new entry, Export Group of the USA.

### POSITIONS 21 TO 50

This section comprised companies ranging from Priestly Demolition

of Canada – in 21st, with an estimated turnover of \$92 million – to two American companies, ARC Abatement and Ferma Corporation, who shared 50th place with \$40 million each.

In this sense the gap can be said to have widened in absolute terms; Priestly's turnover was bigger than ARC's and Ferma's by a factor of 2.3, but in the corresponding scenario a year ago the then 21st placed company Independence Excavating outstripped the 50th placed company's revenue by 2.16 times.

But within this part of the table, the distance between Priestly and the company earning closest to half its annual revenue – Dem-Master of Scotland in 43rd – was 22 places. A year ago it was 26.

Altogether the top 50 was just over \$5.5 billion in round figures, with positions 21 to 50 adding \$1.7 billion, compared to \$1.5 billion in 2021, after a dip from \$1.67 billion the year before that.

### POSITIONS 51 TO 75

Perhaps surprisingly, Export Group was the only new entry in the top half of the table. However, Fabio Bruno Construcos of Brazil, who have been in and out of the dsri100 in recent years in

## TOP 20 COMPANIES IN NORTH AMERICA

POSITION			TURNOVER	
22	(21)	COMPANY NAME	(US\$ M) 2021	
		COUNTRY		
1	1	North Star	UNITED STATES	722.84
2	2	Brandenburg Industrial Service Co	UNITED STATES	265.20
3	3	Penhall	UNITED STATES	200.00 EST
4	4	DH Griffin Wrecking Co	UNITED STATES	160.00 EST
5	5	Select Demo Services	UNITED STATES	145.10
6	6	Manafort Brothers	UNITED STATES	121.50 EST
7	12	Veit	UNITED STATES	120.00
8	NEW	Alloy Group	UNITED STATES	116.84
9	15	Priestly Demolition	CANADA	92.40
10	10	Murray Demolition	CANADA	83.50 EST
11	8	Independence Excavating	UNITED STATES	83.00
12	7	Bierlein Companies	UNITED STATES	80.58
13	9	Delsan AIM	CANADA	77.00 EST
14	NEW	Interior Specialists Inc	UNITED STATES	51.90
15	13=	MCM Management Corporation	UNITED STATES	50.00 EST
16	11	Envirocon	UNITED STATES	47.14
17	17	Precision Demolition	UNITED STATES	41.54 EST
18=	13=	ARC Abatement	UNITED STATES	40.00
18=	18	Ferma Corporation	UNITED STATES	40.00
20	NEW	Milburn	UNITED STATES	35.79
				2574.33